Forbes SHOOK ON-THE-ROAD

Le Mériden Columbus, The Joseph



Tuesday, June 21, 2022

TIME	SESSION & SPEAKER
2:30-2:45 pm	Opening Remarks — R.J. Shook, Co-Founder & President, SHOOK Research, Senior Forbes Contributor
2:45-3:05 pm	Key Themes in Shifting Economic Landscape — Joe Zidle, Sr. Managing Director, Blackstone Private Wealth Solutions — Moderator: Bill Dodson, Vice President, Blackstone Private Wealth Solutions
3:05-3:10 pm	SHOOK One's – My Best Idea — Clare Schwemlein, Janney Montgomery Scott
3:10-3:30 pm	The Role of Private Credit Amid Rising Rates — Carlos Whitaker, Sr. Managing Director, Blackstone Credit — Moderator: Blair Cornell, UBS Wealth Management
3:30-3:35 pm	SHOOK One's – My Best Idea — Brian Edwards, Morgan Stanley Wealth Management
3:35-3:55 pm	Growth Equity Reimagined — Katie Storer, Principal, Blackstone Growth Equity — Moderator: John Donovan, Managing Director, Blackstone Private Wealth Solutions
3:55-4:10 pm	Networking Break
4:10-4:15 pm	SHOOK One's – My Best Idea — Vince Finney, Wells Fargo Advisors
4:15-4:35 pm	Real Estate: Discovering Opportunities in an Inflationary Environment — Karen Sprogis, Managing Director, Blackstone Real Estate — Moderator: Chris Brady, BLVD Private Wealth
4:35-4:55 pm	Alternatives in Practice — Timothy Skelton, UBS Wealth Management — Matthew Meyers, Meyers Wealth Management — Moderator: Kyle Lopriore, Vice President, Blackstone Private Wealth Solutions
4:55-5:00 pm	Closing Remarks — Jacob Shook, Analyst, SHOOK Research
5:05-5:30 pm	Cocktail Reception
	Dine-Arounds Following