

Forbes | SHOOK

ON-THE-ROAD

Arizona Biltmore, A Waldorf Astoria Resort

Blackstone

Wednesday,
April 13, 2022

TIME

SESSION & SPEAKER

2:30-2:45 pm	<p>Opening Remarks</p> <p>— RJ Shook, Founder, SHOOK Research & Senior Forbes Contributor</p>
2:45-2:55 pm	<p>Welcome</p> <p>— Joseph Lohrer, Sr. Managing Director, & Head of U.S. Retail Sales, Blackstone Private Wealth Solutions</p>
2:55-3:00 pm	<p>SHOOK One's – My Best Idea</p> <p>— Robert Bancroft, Morgan Stanley Private Wealth Management</p>
3:00-3:25 pm	<p>The Role of Private Credit Amid Rising Rates</p> <p>— Brad Colman, Sr. Managing Director, Blackstone Credit</p> <p>— Moderator: Scott MacDonald, UBS Wealth Management</p>
3:25-3:30 pm	<p>SHOOK One's – My Best Idea</p> <p>— Joe Di Vito, RBC Wealth Management</p>
3:30-3:45 pm	<p>Growth Equity Reimagined</p> <p>— Ramzi Ramsey, Managing Director, Blackstone Growth</p> <p>— Moderator: Ari Shaiken, Vice President, Blackstone Private Wealth Solutions</p>
3:45-4:00 pm	<p>Networking Break</p>
4:00-4:05 pm	<p>SHOOK Ones – My Best Idea</p> <p>— Matthew Gimmelli, Morgan Stanley Wealth Management</p>
4:00-4:05 pm	<p>Real Estate: Discovering Opportunities in an Inflationary Environment</p> <p>— Gary Lin, Managing Director, Blackstone Real Estate</p> <p>— Moderator: Nate Carlon, Carlon Wealth Management Group</p>
4:30-4:50 pm	<p>The Future of Our Practices</p> <p>— John Hanenburg, Stifel</p> <p>— Curt Thompson, Global Strategic Investment Solutions</p> <p>— Moderator: John Rice, Vice President, Blackstone Private Wealth Solutions</p>
4:50-5:00 pm	<p>Closing Remarks</p> <p>— Frank Berland, Managing Partner, SHOOK Research</p>
5:00-5:30 pm	<p>Cocktail Reception</p> <p>Dine-Arounds Following</p>