

Forbes | SHOOK

ON-THE-ROAD

The Metropolitan at The Willis Tower

Blackstone

Thursday,
April 13, 2023

TIME	SESSION & SPEAKER
2:30 - 2:40 pm	We're Here on Purpose — R.J. Shook , Co-Founder & President, SHOOK Research, Senior Forbes Contributor
2:40 - 3:00 pm	Alternatives: The Decade Ahead — Joseph Lohrer , Head of U.S. Retail Sales, Blackstone Private Wealth Solutions
3:00 - 3:20 pm	Opportunities in Private Credit — Chris Sullivan , Head of Financial Sponsor Coverage, Blackstone Credit — Moderator: John Bogosian , Principal, Blackstone Private Wealth Solutions
3:20 - 3:25 pm	SHOOK Ones: My Best Idea — Jordan Gelb , Merrill Lynch Wealth Management
3:25 - 3:45 pm	New Era of Private Equity — Lydia Kim , Co-Head of the Product Strategy Group, Blackstone Private Wealth Solutions — Moderator: Joseph Lohrer , Head of U.S. Retail Sales, Blackstone Private Wealth Solutions
3:45 - 4:00 pm	Networking Break
4:00 - 4:05 pm	SHOOK Ones: My Best Idea — Jonathan Peters , Morgan Stanley Wealth Management
4:05 - 4:25 pm	Why Scale and Sector Selection Matter in Real Estate — Karen Sprogis , Managing Director, Institutional Client Solutions Group — Moderator: Debbie Michaelson , Principal, Blackstone Private Wealth Solutions
4:25-4:45 pm	Behind the Deal — Luke Petherbridge , CEO, Link Logistics Real Estate — Moderator: Ryan Ingle , Managing Director, Blackstone Real Estate
4:45 - 5:05 pm	Alternatives in Practice — James Franke , Rothschild Investment — William White , Merrill Lynch Wealth Management — Moderator: Cody Keane , Vice President, Blackstone Private Wealth Solutions
5:05 - 5:10 pm	The Last Word — Lindsey Nacht , Sr. Associate VP Director of Research, SHOOK Research
5:10 - 5:45 pm	Cocktail Reception
6:00 pm	Networking Dinner