Forbes SHOOK ON-THE-ROAD

The Loews

Blackstone

Wednesday, April 12, 2023

TIME	SESSION & SPEAKER
2:30 - 2:40 pm	We're Here on Purpose — R.J. Shook, Co-Founder & President, SHOOK Research, Senior Forbes Contributor
2:40 - 3:00 pm	Alternatives: The Decade Ahead — Joseph Lohrer, Head of U.S. Retail Sales, Blackstone Private Wealth Solutions
3:00 - 3:05 pm	SHOOK Ones: My Best Idea — Tim DiSette, Infinitas
3:05 - 3:25 pm	Opportunities in Private Credit — Chris Sullivan, Head of Financial Sponsor Coverage, Blackstone Credit — Moderator: Jeff Hartmann, Managing Director, Blackstone Private Wealth Solution:
3:25 - 3:30 pm	SHOOK Ones: My Best Idea — Kristie Svejda, RBC Wealth Management
3:30 - 3:50 pm	New Era of Private Equity — Lydia Kim, Co-Head of the Product Strategy Group, Blackstone Private Wealth Solutions — Moderator: Joseph Lohrer, Head of U.S. Retail Sales, Blackstone Private Wealth Solutions
3:50 - 4:05 pm	Networking Break
4:05 - 4:10 pm	SHOOK Ones: My Best Idea — Mark Wedel, Wedel Financial Group
4:10 - 4:30 pm	Why Scale and Sector Selection Matter in Real Estate — Mike Forman, Managing Director, Blackstone Real Estate — Moderator: Jonathan Ridge, Associate, Blackstone Private Wealth Solutions
4:30-4:50 pm	Behind the Deal — Chad Williams, Chairman & CEO, QTS — Moderator: Mike Forman, Managing Director, Blackstone Real Estate
4:50 - 5:10 pm	Alternatives in Practice — Michael Glennon, Head of Private Investments, Mariner Wealth Advisors — Chris Schumm, Morgan Stanley Wealth Management — Moderator: Nick Mormando, Vice President, Blackstone Private Wealth Solutions
5:10 - 5:15 pm	The Last Word — Lindsey Nacht, Sr. Associate VP Director of Research, SHOOK Research
5:10-5:45 pm	Cocktails
6:00 pm	Networking Dinner