

Forbes | SHOOK

ON-THE-ROAD

The Daxton, Birmingham

Thursday,
June 15, 2023

TIME

SESSION & SPEAKER

2:30-2:45pm

We're Here on Purpose

— [RJ Shook](#), Co-Founder & President, SHOOK Research & Senior Forbes Contributor

2:45-3:05pm

Alternatives: The Decade Ahead

— [Joe Lohrer](#), Senior Managing Director & Head of U.S. Retail Sales, Blackstone Private Wealth Solutions

3:05-3:25pm

Riding the Cross Currents of Market Uncertainty

— [Joe Zidle](#), Senior Managing Director & Chief Investment Strategist, Blackstone Private Wealth Solutions
— Moderator: [Bill Dodson](#), Principal, Blackstone Private Wealth Solutions

3:25-3:45pm

Opportunities in Private Credit

— [Andrew Park](#), Principal, Blackstone Credit
— Moderator: [Kyle Lopriore](#), Principal Blackstone Private Wealth Solutions

3:45-4:00pm

Networking Break

4:00-4:05pm

Welcome Back

— [Matthew Zarabara](#), Associate, Blackstone Private Wealth Solutions

4:05-4:10pm

SHOOK One's - My Best Idea

— [Joseph Carter](#), Merrill Lynch Wealth Management

4:10-4:30pm

New Era of Private Equity

— [Tom Morrison](#), Senior Managing Director & Co-President, Blackstone Private Equity Strategies
— Moderator: [Joey Roslovic](#), Vice President, Blackstone Private Wealth Solutions

4:30-4:50pm

Why Scale and Sector Selection Matter in Real Estate

— [Andrew Fenet](#), Managing Director, Blackstone Real Estate
— Moderator: [Bill Dodson](#), Principal, Blackstone Private Wealth Solutions

4:50-5:15pm

Alternatives in Practice

— [Monish Verma](#), Vardhan Wealth Management
— [Derick Grembi](#), Merrill Lynch Wealth Management
— Moderator: [Kyle Lopriore](#), Principal, Blackstone Private Wealth Solutions

5:15pm

The Last Word

— [Callie Almes](#), Senior Associate VP | Project Manager, SHOOK Research

5:15-5:45pm

Cocktail Reception

5:45pm

Networking Dinner