



Wednesday,  
June 14, 2023

**TIME**

**SESSION & SPEAKER**

1:00-1:20pm	<b>We're Here on Purpose</b> — <a href="#">R.J. Shook</a> , Co-Founder & President, SHOOK Research & Senior Forbes Contributor
1:20 - 1:30pm	<b>First Eagle Welcome</b> — <a href="#">Jack Snyder</a> , National Sales Manager, First Eagle Investments
1:30 - 2:00pm	<b>The Boom in Private Equity and the Growth of Private Lending</b> — <a href="#">Chris Flynn</a> , President, First Eagle Alternative Credit — Moderator: <a href="#">Jack Snyder</a> , National Sales Manager, First Eagle Investments
2:00 - 2:15pm	<b>SHOOK Ones – My Best Idea</b> — <a href="#">Raj Sharma</a> , Merrill Private Wealth Management — Moderator: <a href="#">Jim Cotchett</a> , Head of Strategic Client Engagement, First Eagle Investments
2:15 - 2:55pm	<b>Fundamental Research – Investing from the Bottom Up</b> — <a href="#">Matt Lamphier</a> , Portfolio Manager & Director of Research, First Eagle Investments — <a href="#">Julien Albertini</a> , Portfolio Manager & Sr. Research Analyst, First Eagle Investments — <a href="#">Christian Heck</a> , Portfolio Manager, First Eagle Investments — Moderator: <a href="#">Kirk Wilson</a> , Sr. Advisor Consultant, First Eagle Investments
2:55 - 3:10pm	<b>Networking Break</b>
3:10 - 3:25pm	<b>SHOOK Ones – My Best Idea</b> — <a href="#">Nichole Raftopoulos</a> , Nvest Financial — Moderator: <a href="#">Jim Cotchett</a> , Head of Strategic Client Engagement, First Eagle Investments
3:25 - 3:55pm	<b>Small Companies, Big Ideas</b> — <a href="#">Suzanne Franks</a> , Associate Portfolio Manager, First Eagle Investments — Moderator: <a href="#">Michael Mezansky</a> , Advisor Consultant, First Eagle Investments
3:55 - 4:10pm	<b>SHOOK Ones – My Best Idea</b> — <a href="#">Trevor Byrne</a> , Morgan Stanley Wealth Management — Moderator: <a href="#">Jim Cotchett</a> , Head of Strategic Client Engagement, First Eagle Investments
4:10 - 4:55pm	<b>The Global (Dis)Order – Navigating Investment Risks   The Value of Scarcity</b> — <a href="#">Matthew McLennan</a> , Co-Head of the Global Value Team & Portfolio Manager, First Eagle Investments — Moderator: <a href="#">Robert Bruno</a> , Head of U.S. Wealth Solutions, First Eagle Investments
4:55 - 5:00pm	<b>Closing Remarks</b> — <a href="#">Robert Bruno</a> , Head of U.S. Wealth Solutions, First Eagle Investments