

Forbes | SHOOK

ON-THE-ROAD

The Buckhead Club, Atlanta

Tuesday,
March 28, 2023

TIME

SESSION & SPEAKER

2:30 - 2:40 pm	<p>We're Here on Purpose — R.J. Shook, Co-Founder & President, SHOOK Research, Senior Forbes Contributor</p>
2:40 - 2:50 pm	<p>Alternatives: The Decade Ahead — Joseph Lohrer, Head of U.S. Retail Sales, Blackstone Private Wealth Solutions</p>
2:50 - 3:10 pm	<p>Riding the Cross Currents of Market Uncertainty — Joe Zidle, Sr. Managing Director, Blackstone Private Wealth Solutions — Moderator: Patrick Agnew, Principal, Blackstone Private Wealth Solutions</p>
3:10 - 3:15 pm	<p>SHOOK Ones: My Best Idea — Sylvia Gort, Morgan Stanley Private Wealth Management</p>
3:15 - 3:35 pm	<p>Opportunities in Private Credit — Kate Rubenstein, Managing Director, Blackstone Credit — Moderator: Ryan McCracken, Managing Director, Blackstone Private Wealth Solutions</p>
3:35 - 3:50 pm	<p>Networking Break</p>
3:50 - 3:55 pm	<p>SHOOK Ones: My Best Idea — Diane Taylor, Wells Fargo Advisors</p>
3:55 - 4:15 pm	<p>New Era of Private Equity — Tom Morrison, Sr. Managing Director, Blackstone Private Wealth Solutions — Moderator: Austin Stephan, Associate, Blackstone Private Wealth Solutions</p>
4:15 - 4:20 pm	<p>SHOOK Ones: My Best Idea — Derrick Lewis, Raymond James & Associates</p>
4:20 - 4:40 pm	<p>Why Scale and Sector Selection Matter in Real Estate — Andrew Fenet, Managing Director, Blackstone Real Estate — Moderator: Kim Lovejoy, Vice President, Blackstone Private Wealth Solutions</p>
4:40 - 5:00 pm	<p>Alternatives in Practice — Craig Robson, Regent Peak Wealth Advisors — Rod Westmoreland, Merrill Private Wealth Management — Moderator: Ryan McCracken, Managing Director, Blackstone Private Wealth Solutions</p>
5:00 - 5:05 pm	<p>The Last Word — Lindsey Nacht, Sr. Associate VP Director of Research, SHOOK Research</p>
5:10 - 5:45 pm	<p>Cocktails</p>