

# Forbes | SHOOK

# ON-THE-ROAD

## The St. Regis, Houston

Wednesday,  
May 3, 2023

### TIME

### SESSION & SPEAKER

2:30 - 2:45 pm	<b>We're Here on Purpose</b> — <b>R.J. Shook</b> , Co-Founder & President, SHOOK Research, Senior Forbes Contributor
2:45 - 3:05 pm	<b>Alternatives: The Decade Ahead</b> — <b>Joe Lohrer</b> , Head of U.S. Retail Sales, Blackstone Private Wealth Solutions
3:05 - 3:25 pm	<b>Riding the Cross Currents of Market Uncertainty</b> — <b>Joe Zidle</b> , Sr. Managing Director and Chief Investment Strategist, Blackstone Private Wealth Solutions — Moderator: <b>Jonathan Ridge</b> , Associate, Blackstone Private Wealth Solutions
3:25 - 3:45 pm	<b>Opportunities in Private Credit</b> — <b>Andrew Park</b> , Principal, Blackstone Credit — Moderator: <b>David Ainsworth</b> , Managing Director, Blackstone Private Wealth Solutions
3:45 - 4:00 pm	<b>Networking Break</b>
4:00 - 4:05 pm	<b>SHOOK Ones - My Best Idea</b> — <b>Amanda Evans</b> , UBS Wealth Management
4:05 - 4:25 pm	<b>New Era of Private Equity</b> — <b>Tom Morrison</b> , Sr. Managing Director & Co-President, Blackstone Private Equity Strategies — Moderator: <b>Ryan Cullen</b> , Managing Director, Blackstone Private Wealth Solutions
4:25 - 4:45 pm	<b>Why Scale and Sector Selection Matter in Real Estate</b> — <b>A.J. Agarwal</b> , Sr. Managing Director, Director & President, Blackstone Real Estate Income Trust — Moderator: <b>Jesse Cotter</b> , Principal, Blackstone Private Wealth Solutions
4:45 - 5:05 pm	<b>Alternatives in Practice</b> — <b>Nestor Vicknair</b> , Merrill Lynch Wealth Management — <b>Luke Patterson</b> , Avidian Wealth — Moderator: <b>David Ainsworth</b> , Managing Director, Blackstone Private Wealth Solutions
5:10 - 5:10 pm	<b>The Last Word</b> — <b>Callie Almes</b> , Sr. Associate VP   Project Leader, SHOOK Research
5:10 - 5:45 pm	<b>Cocktail Reception</b>
5:45 pm	<b>Networking Dinner</b>