

Forbes | SHOOK

ON-THE-ROAD

Four Seasons Scottsdale

Thursday,
May 4, 2023

TIME	SESSION & SPEAKER
2:30 - 2:45 pm	We're Here on Purpose — R.J. Shook , Co-Founder & President, SHOOK Research, Senior Forbes Contributor
2:45 - 3:05 pm	Alternatives: The Decade Ahead — Jeff Hartmann , Managing Director, Blackstone Private Wealth Solutions
3:05 - 3:25 pm	Where You Invest Matters — A.J. Agarwal , Sr. Managing Director, Director & President, Blackstone Real Estate Income Trust — Moderator: Matt Nelson , Associate, Blackstone Private Wealth Solutions
3:25 - 3:30 pm	SHOOK Ones - My Best Idea — Teri Kelley , Morgan Stanley Wealth Management
3:30 - 3:50 pm	New Era of Private Equity — Tom Morrison , Sr. Managing Director & Co-President, Blackstone Private Equity Strategies — Moderator: Ryan Cullen , Managing Director, Blackstone Private Wealth Solutions
3:50 - 4:05 pm	Networking Break
4:05 - 4:10 pm	SHOOK Ones - My Best Idea — Caitlyn Salloum , Raymond James Financial Services
4:10 - 4:30 pm	Opportunities in Private Credit — Andrew Park , Managing Director, Blackstone Credit — Moderator: John Rice , Vice President, Blackstone Private Wealth Solutions
4:30 - 4:45 pm	Behind the Deal — A.J. Agarwal , Sr. Managing Director, Director & President, Blackstone Real Estate Income Trust
4:45 - 5:05 pm	Alternatives in Practice — Jeffrey Newman , Morgan Stanley Wealth Management — Don Callaghan , Global Strategic Investment Solutions — Moderator: Jeff Hartmann , Managing Director, Blackstone Private Wealth Solutions
5:05 - 5:10 pm	The Last Word — Madison Rizzo , Senior Analyst, SHOOK Research
5:10 - 5:45 pm	Cocktail Reception
5:45 pm	Networking Dinner